

Welcome to your Dental Home!

Date _____

Name: _____ Prefer to be called _____
Mr./ Mrs./ Miss/ Ms./ Dr. Last First Middle

Home Address: _____ Phone: Home _____ Cell _____
(city & zip code) Work: _____

Age: _____ Birthdate: _____ Social Security #: _____

Where and when are best times to reach you: _____

E-mail _____

Employer: _____ How long there? _____ Occupation: _____

Employer address: _____

Neighbor or Relative not living with you

Name: _____ Relation: _____ Work Phone: _____ Home Phone: _____

Address: _____

Name of Spouse _____ Birthdate _____
Last First Middle

Employer: _____ Work Phone _____

Who is legally responsible, if other than patient? _____
Last First Middle

Relationship to patient _____ Phone _____

Address _____

Emergency Contact: Name _____ Phone # _____

Address: _____ Cell# _____

Whom may we Thank for referring you? _____

Other family members seen by us? _____

DENTAL INSURANCE INFORMATION

Primary Insurance

Insurance Co. Name _____ Phone# _____

Group # _____ Social Security # _____

Insured's Name _____ Insured's Birthdate _____ Relation _____

Insured's Employer/Address _____

Secondary Insurance

Insurance Co. Name _____ Phone# _____

Group # _____ Social Security # _____

Insured's Name _____ Insured's Birthdate _____ Relation _____

Insured's Employer/Address _____

We are pleased to welcome you to our practice!

MEDICAL HISTORY

Name: _____ Date _____
Mr./ Mrs./ Miss/ Ms./ Dr Last First Middle

Please fill out these forms as completely as you can. The thoroughness of this medical history is designed for your safety, and complete answers will assist us in treating you with consideration for your special needs.

We look forward to assisting you in maintaining good oral health.

Physician _____ Specialty _____ Date of last visit _____
Address _____ Phone _____

Please circle YES or NO

Y/N Do you have a current medical problem _____

Y/N Are you currently under the care of a physician _____

Y/N Have you been hospitalized or had a serious illness in last 5 years _____

Please explain _____

Y/N Are you currently taking any medications (please list) _____

Y/N Do you have heart trouble or any form of cardiovascular disease?

- | | |
|---|---|
| <input type="checkbox"/> Angina (chest pains) Frequency _____ | <input type="checkbox"/> Rheumatic Fever (date) _____ |
| <input type="checkbox"/> Heart attack (date) _____ | <input type="checkbox"/> Heart murmur |
| <input type="checkbox"/> Heart Surgery _____ | <input type="checkbox"/> High Blood Pressure |
| • Pacemaker | <input type="checkbox"/> Congenital heart lesions |
| • Bypass | <input type="checkbox"/> Mitral valve prolapse |
| • Prosthetic heart valve | <input type="checkbox"/> Other |
| <input type="checkbox"/> Stroke (date) _____ | |

Y/N Do you have diabetes/hypoglycemia?

Y/N Have you ever been diagnosed with sleep apnea/or use a CPAP machine?

Y/N Do you have kidney disease?

Y/N Have you ever had hepatitis? Type A (Food) Type B (Blood)

Y/N Have you ever had liver disease or jaundice? (date) _____

Y/N Have you ever had tuberculosis

Y/N Have you ever suffered trauma to your head or neck, such as in a car accident?

Y/N Have you had surgery, radiation, chemo or other treatment for a tumor or growth?

Y/N Have you received or are you currently receiving medication known as bisphosphonates (ex: zoledronic acid [Zometa], fosamax, or pamidronate [Aredia])?

Y/N Do you or have you had mental health conditions?

Y/N Do you have any problems with excess bleeding? Have you had a blood transfusion? Y / N

Y/N Do you have any blood diseases?

- | | | |
|---|--------------------------------------|-----------------------------------|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> AIDS or HIV | <input type="checkbox"/> Leukemia |
| <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> Other _____ | |

Y/N Do you have:

- | | | |
|--|---|--|
| <input type="checkbox"/> Stomach/Intestinal Ulcers | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Coughing | <input type="checkbox"/> Breathing Problems | <input type="checkbox"/> Fainting Spells |
| <input type="checkbox"/> Convulsions | <input type="checkbox"/> GI Reflux Disorder | <input type="checkbox"/> Epilepsy |

Medical History

Y/N Do you have any form of arthritis?

Y/N Have you taken Phen-fen?

Which joints are involved? _____

Have you ever had:

- Hip/Joint replacement
- Organ transplant

Y/N Do you have glaucoma?

For Women Are you:

- Pregnant (Expected delivery date) _____
- Nursing
- Taking birth control pills
- Have you reached menopause? If YES, what hormones/herbs are you taking, if any? _____

Are you allergic to or have you had an unusual reaction to any of the following:

- | | | |
|------------------|----------------------------|-------------------------------------|
| ___ Penicillin | ___ Codeine | ___ Local Anesthetics |
| ___ Erythromycin | ___ Aspirin | ___ Other: _____ |
| ___ Sulfa | ___ Jewelry/Nickel | ___ Any other drug allergies: _____ |
| ___ Epinephrine | ___ Other pain medications | |
| ___ Latex | ___ Other Antibiotics | |

Y/N Have you ever been advised not to take a particular medication?

Y/N Have you ever been advised to take prophylactic antibiotics before dental treatment?

Y/N Please indicate if consume the following:

- Herbal Remedies/Vitamins
- Alcohol: (_____) drinks per day/week. In prior years: same / more / less
- Tobacco/pipe/chew: (_____) packs per day for approximately (_____) years
- Soda/Canned/Bottled beverages (_____) per day / week
- Acidic/Sour Candy/Cough Drops/Breath Mints (_____) per day / week
- "Recreational" drugs such as cocaine, marijuana, stimulants or depressants may have fatal interaction with local anesthetics or common dental medications. Please describe the use of any drugs or discuss in complete confidentiality with the doctor. _____

Do you play sports? If so please list: _____

AUTHORIZATIONS

I affirm that the information I have given is correct to the best of my knowledge. It will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.

Signature

Date

DENTAL HISTORY

Name: _____ Date _____
Mr./ Mrs./ Miss/ Ms./ Dr Last First Middle

Your answers to this dental history questionnaire will help us to understand your specific dental problems, so that we may more effectively treat you with consideration for your individual needs.

When was your last?

- Dental visit: _____
- Full mouth x-rays: _____
- Complete dental exam: _____

Why have you come to the dentist today? _____

Is any part of your mouth sensitive to the following?

Hot Cold Pressure Other: _____

Please circle YES or NO

Y/N Do your gums bleed when you brush your teeth?

Y/N Does food catch between your teeth?

Have you ever:

- Y/N Had orthodontic care
- Y/N Had any teeth removed/Are you interested in implants Y/N
 - If yes, why? _____
- Y/N Been informed that you have gum problems
 - If yes, when? _____ By Whom _____
- Y/N Had periodontal treatment or gum surgery
 - If yes, when? _____ By Whom _____
- Y/N Been told you grind your teeth while sleeping or clench during the day
 - If yes, how often? _____

Please indicate which items you use and note **how often**:

- | | | |
|--|---------------------------------------|---|
| <input type="checkbox"/> Hard-bristle toothbrush | <input type="checkbox"/> Proxi-brush | <input type="checkbox"/> Water spray |
| <input type="checkbox"/> Soft-bristle toothbrush | <input type="checkbox"/> Rubber tip | <input type="checkbox"/> Stimulents or toothpicks |
| <input type="checkbox"/> Electric toothbrush | <input type="checkbox"/> Dental floss | <input type="checkbox"/> Other _____ |

Do you have?

- Y/N Dryness in your mouth
- Y/N Bad taste or odor in your mouth
- Y/N Burning sensations in your mouth
- Y/N Stiff, painful or tired jaw muscles
- Y/N Loose teeth
- Y/N Frequent cold sores, canker sores, or fever blisters on your gums, cheeks or lips
 - If YES, how often and where? _____
- Y/N Growths or swellings in your mouth
 - If YES, where are they located and how long have they existed? _____
- Y/N Jaw clicking, popping or making grating-like noises
 - If YES, when? _____
- Y/N Chronic headaches or neck aches
- Y/N Pain or soreness around your eyes, ears or other parts of your face
- Y/N Anxiety about dental treatment

Do you:

- Y/N Have implants
- Y/N Wear removable denture, partial or protective nightguard
 - If YES, when do you wear it? _____
- Y/N Want to learn to control your dental disease to preserve your teeth and oral health
- Y/N Have any disease or condition which was not addressed above that you feel is important for us to know
 - If YES, please explain _____

Y/N **Are you happy with the way your smile looks?**

If No, please explain (whiter teeth, straighter teeth, fresher breath, etc.) _____

Reasons for seeking a new Dentist _____

Have you experienced serious problems with previous dental work _____

What do you like most/least about visiting the Dentist? _____

Previous Dentist _____ Specialty _____
 Period of Treatment _____ Date of Last Visit _____
 Address _____
 Number Street City State ZIP (Area Code) Phone

Other Dentist _____ Specialty _____
 Period of Treatment _____ Date of Last Visit _____
 Address _____
 Number Street City State ZIP (Area Code) Phone

**I have received a copy of this office's
 NOTICE OF PRIVACY PRACTICES**

Print Name _____ **Signature** _____ **Date** _____

-----FOR WRITTEN OFFICE USE ONLY-----

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barrier prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (please specify): _____

I acknowledge that I have received a copy of the Dental Materials Facts sheet dated May 2004

Patient Signature _____ **Date** _____

Sleep Disorder Breathing Questionnaire

Patient Name: _____ Age: _____ Date: _____

- **OVER A MILLION AMERICANS SUFFER FROM SLEEP APNEA.**
- **PEOPLE WITH SLEEP APNEA ARE 3 TIMES MORE LIKELY TO BE INVOLVED IN MOTOR VEHICLE ACCIDENTS**
- **90% OF SLEEP APNEA PATIENTS HAVE NOT BEEN DIAGNOSED.**

Do you snore?	Yes	No
Do you have high blood pressure?	Yes	No
Have you gained weight and find it difficult to lose?	Yes	No
Do you have unexplained awakenings from sleep?	Yes	No
Do you awaken from sleep gasping for air or choking?	Yes	No
Do you notice frequent twitching or jerking of legs while asleep?	Yes	No
Do you lack energy upon waking in the morning?	Yes	No
Do you have a headache upon waking in the morning?	Yes	No
Do you often lay in bed unable to fall asleep?	Yes	No
Do you wake up during the night and are unable to fall back asleep?	Yes	No
Do you find it difficult to stay awake during the day?	Yes	No

Epworth Sleepiness Scale

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you have not done some of these things recently try to work out how they would have affected you. Use the following scale to choose the most appropriate number for each situation:

- 0= would never doze
- 1= slight chance of dozing
- 2= moderate chance of dozing
- 3= high chance of dozing

Sitting and reading	_____
Watching TV	_____
Sitting inactive in a public place	_____
As a passenger in a car for an hour without a break	_____
Lying down to rest in the afternoon	_____
Sitting and talking to someone	_____
Sitting quietly after lunch without alcohol	_____
In a car, while stopped for a few minutes in traffic	_____
Total Score	_____

****If your Epworth Sleepiness score is 10 or greater please consult with your dentist/doctor****

Total Wellness Screening

At Laurene K. Duke Total Wellness Dentistry we are devoted to helping you establish your teeth and bite system in optimal health, for a lifetime. We are equally committed to your whole body health

Please circle the answer that best describes you:

- Do you have a family history of heart disease or strokes: Yes No
- Do you have a family history of Type II Diabetes: Yes No

Periodontal Pathogens (harmful oral bacteria)

Studies show that harmful bacteria in the mouth are a primary cause of tooth decay, bleeding gums, periodontal disease, tooth loss and body-wide inflammation.

- Have either of your parents, or siblings, lost their teeth or have been diagnosed with periodontal disease? Yes No
- Do your gums bleed easily? Yes No

Nutrition

Studies show that whole fruits and vegetables strengthen bone, gums and teeth.

- Approximately how servings (cups) do you eat each day? 0-2 3-4 >4 servings

Studies show that physical activity is critical to total wellness and that physical inactivity is “the biggest public health issue of the 21st century”.

How physically active are you?

1. I’m very physically active – I purposefully exercise several times every week.
2. I’m pretty physically active- I try to exercise when I can.
3. I’m not very physically active – I wish I were!

Toxins Exposure

Studies show that toxins, such a tobacco and mercury overexposure (fish), are significant risk factors for body-wide inflammation.

- Do you smoke or chew tobacco? Yes No
- Do you eat largemouth fish (bass, tuna, grouper, etc.) more than once a week? Yes No

MISSED APPOINTMENT POLICY

Definitions:

POLICY- a way of managing affairs so as to achieve some purpose

APPOINTMENT- a meeting with someone at a certain time and place

MISSED- fails to keep, do or be present at.

It is our wish that each and every one of our patients receive the very best care and service possible. Your treatment program consists of a specific series of appointments given over a pre-planned time span. It is important to follow through with these visits to get the desired results.

If we did not insist that you meet all your appointments, we would be doing you a disservice and be indicative that we did not care. And that is not what we stand for.

Therefore, in order to work together we want to review a set of agreements that will be followed throughout the course of your visits to our office:

1. Arrange the activities in your life so that you can meet all your appointments. We know how busy life can be, but make this a priority!
2. If you are unable to make it to the appointment, we kindly ask that you give us at least a 48hour notice. This courtesy allows us help another patient in your place.
3. Failure to notify us will result in a **\$50.00 missed appointment** charge for each hour reserved for you.

We look forward to helping you and value your trust. Thanks again for allowing us to serve you!

Patient _____

Doctor: Laurene K. Duke, D.D.S

Signature of Patient _____

Date _____

--- MUST BE SIGNED BEFORE ANY FUTURE APPOINTMENTS CAN BE MADE ---

Our Financial Policy

We require payment at the time services are rendered in our office.

We realize every person's financial situation is different. Therefore, we provide several different payment options to our patients.

Cash or Check:

Total payment of the fee paid by *check* or *cash* at each visit.

- A \$10 fee will be applied for any returned checks
- As a courtesy to our patients who pay in full at time of service we extend a 5% courtesy on all preventative and diagnostic treatment (i.e. Exams, x-rays and routine hygiene maintenance). Due to an increase in product and lab costs we are no longer able to extend the courtesy of restorative services. By doing this we have been able to provide the same level of care without raising our base costs to our patients.

Credit Card

The fee may be paid with *Visa, Mastercard* or *Discover*.

- The 5% reduction for cash payment is **not** applicable under this plan.

Layaway Payments

Make regular payments prior to the treatment being completed. Once a credit is built up we will start treatment.

Care Credit or Citi Bank

Dr. Duke pays the interest for 6 months so you have a convenient, low minimum monthly payment. Apply here in our office or in the convenience of your own home via the internet.

Insurance:

An insurance card or completed and signed insurance form must be provided by the patient at the first appointment. As a courtesy to our patients, we will gladly submit your insurance claim. However, we cannot guarantee any estimated coverage, since the insurance policy is an agreement between you and your insurance carrier.

All patients are expected to pay their estimated portion of the cost of service at the time services are rendered. In some instances, your insurance may pay more or less than the estimate given. In these situations, we will notify the patient with a statement if there is a balance, or issue a refund check, if the insurance pays more than the estimate.

Insurance Authorization (must be signed if insurance is to be billed)

I certify that I am covered by _____ Insurance Co. and I assign directly to Dr. Duke all insurance benefits otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductible that my insurance does not cover. I authorize the dental staff to perform the necessary dental services I may need and to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

Signature

I have read and understand the financial policy.

Signature

Relationship to Patient (check):

self guarantor parent/guardian

Patient Photo/Videos Release Form

I, the undersigned patient, hereby authorize Laurene K. Duke D.D.S. APDC or any of their assignees to take photograph, videos, or slides of my face, jaws and teeth.

I understand that the photographs/videos or slides will be used as a record of my dental care and may also be used for educational purposes in lectures, demonstrations, advertising (including website publication, newspapers, magazines, phone books, television and professional publications (dental magazines and journals).

I further understand that if the photographs/videos or slides are used in any publication, my name or other identifying information could be used unless stated differently below. I do not expect compensation, financial or otherwise, for the use of these photographs.

Please Initial:

_____ I do not mind if my name and face are used in any of the above stated situations.

_____ I do not wish to have my name released.

_____ I do not wish to have my face shown.

Patient Disclosure Instructions

In general, the HIPPA rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of the individual's home.

ELECTRONIC TEXT AND EMAIL APPOINTMENT REMINDERS

We know that our patients lead busy lives. Because of this we have an automated system that. With these texts and email our patients are able to confirm or reschedule their appointments if needed.

If you would prefer to not receive one or both of these you can Opt-Out once the first message is received.

I wish to be contacted in the following manner (check all that apply):

Telephone (Specify Home, Cell, and/or Work for chosen option):

_____ Ok to leave message with detailed information

_____ Leave message with appointment time & date and/or call back number only **HOME CELL WORK**

HOME CELL WORK

Electronic Communications:

_____ OK to email appointment time/date information

_____ OK to email treatment details

_____ OK to fax to number indicated

Written Communication:

_____ OK to mail to my home address

_____ OK to mail to my work/office address

(If so please verify we have work/office address)

I allow you to give my clinical information to or answer questions from (check all that apply):

_____ Spouse

_____ Child

_____ Other (specify):

_____ Parent

_____ None

Patient Signature

Date

Printed Name

Birth Date